

PUBLIC NOTICE

Notice is hereby given that the Municipal Building Authority of Tooele City, Utah, will meet in a Business Meeting on Wednesday, September 5, 2018 at the hour of 7:00 P.M. The meeting will be held in the Tooele City Hall Council Room located at 90 North Main Street, Tooele, Utah.

1. **Open Meeting**
2. **Roll Call**
3. **Resolution 2018 -01 A Resolution of the Municipal Building Authority of Tooele City, Utah (The "Authority") Authorizing the Issuance and Sale of Not More Than \$9,000,000 Aggregate Principal Amount of Lease Revenue Bonds, Series 2018 (The "Bonds"); Delegating to Certain Officers of the Authority the Power to Approve the Final Terms and Provisions of the Bonds Within the Parameters Set Forth Herein; Fixing the Maximum Aggregate Principal Amount of the Bonds, the Maximum Number of Years Over Which the Bonds May Mature, the Maximum Interest Rate Which the Bonds May Bear, and the Maximum Discount from Par at Which the Bonds May be Sold; Providing for the Publication of Notice of Public Hearing and Bonds to be Issued; Providing for the Running of a Contest Period; Authorizing the Execution by the Authority of a General Indenture, a First Supplemental Indenture, an Annually Renewable Master Lease Agreement, A Preliminary Official Statement (As Needed), an Official Statement (As Needed), a Bond Purchase Agreement, Security Documents, and Other Documents Necessary for the Issuance of the Bonds; Authorizing the Taking of All Other Actions Necessary for the Consummation of the Transactions Contemplated by this Resolution; and Related Matters**
Presented by Jason Burningham
4. **Adjourn to City Council Meeting**

Michelle Y. Pitt
Municipal Building Authority Secretary

Pursuant to the Americans with Disabilities Act, Individuals Needing Special Accommodations Should Notify Michelle Y. Pitt, Tooele City Recorder, at 843-2110 or michellep@tooelecity.org, Prior to the Meeting.

NOTICE OF SPECIAL MEETING

TO THE MEMBERS OF THE GOVERNING BOARD OF THE MUNICIPAL BUILDING AUTHORITY OF TOOELE CITY, UTAH:

NOTICE IS HEREBY GIVEN that a special meeting of the Governing Board (the "Board") of the Municipal Building Authority of Tooele City, Utah (the "Authority"), will be held at the Board's regular meeting place at 7:00 p.m. on September 5, 2018, for the purpose of authorizing the issuance and sale of the Authority's Lease Revenue Bonds, Series 2018 in a total principal amount of not more than \$9,000,000 and related matters, and for the transaction of such other business incidental to the foregoing as may come before said meeting.

Secretary

ACKNOWLEDGMENT OF NOTICE
AND CONSENT TO SPECIAL MEETING

We, the Chair and Members of the Governing Board of the Authority, do hereby acknowledge receipt of the foregoing Notice of Special Meeting, and we hereby waive any and all irregularities, if any, in such notice and in the manner of service thereof upon us and consent and agree to the holding of such special meeting at the time and place specified in said notice, and to the transaction of any and all business which may come before said meeting.

Chair

Boardmember

Boardmember

Boardmember

Boardmember

Tooele, Utah

September 5, 2018

The Governing Board (the "Board") of the Municipal Building Authority of Tooele City, Utah, met in special session at the special meeting place of the Board in Tooele City, Utah, on September 5, 2018, at the hour of 7:00 p.m., with the following members of the Board being present:

Steven Pruden	Chair
Melodi Gochis	Boardmember
Dave McCall	Boardmember
Brad Pratt	Boardmember
Scott Wardle	Boardmember

Also present:

Michelle Y. Pitt	Secretary
Glenn Caldwell	Finance Director
Debra E. Winn	City Mayor

Absent:

After the meeting had been duly called to order and after other matters not pertinent to this resolution had been discussed, the Secretary presented to the Board a Certificate of Compliance with Open Meeting Law with respect to this September 5, 2018, meeting, a copy of which is attached hereto as Exhibit A.

The following resolution was then introduced in written form, was fully discussed, and pursuant to motion duly made by Boardmember _____ and seconded by Boardmember _____, was adopted by the following vote:

AYE:

NAY:

The resolution was then signed by the Chair in open meeting and recorded by the Secretary in the official records of the Municipal Building Authority of Tooele City, Utah. The resolution is as follows:

MUNICIPAL BUILDING AUTHORITY OF TOOELE CITY, UTAH

RESOLUTION 2018-01

A RESOLUTION OF THE MUNICIPAL BUILDING AUTHORITY OF TOOELE CITY, UTAH (THE “AUTHORITY”) AUTHORIZING THE ISSUANCE AND SALE OF NOT MORE THAN \$9,000,000 AGGREGATE PRINCIPAL AMOUNT OF LEASE REVENUE BONDS, SERIES 2018 (THE “BONDS”); DELEGATING TO CERTAIN OFFICERS OF THE AUTHORITY THE POWER TO APPROVE THE FINAL TERMS AND PROVISIONS OF THE BONDS WITHIN THE PARAMETERS SET FORTH HEREIN; FIXING THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF THE BONDS, THE MAXIMUM NUMBER OF YEARS OVER WHICH THE BONDS MAY MATURE, THE MAXIMUM INTEREST RATE WHICH THE BONDS MAY BEAR, AND THE MAXIMUM DISCOUNT FROM PAR AT WHICH THE BONDS MAY BE SOLD; PROVIDING FOR THE PUBLICATION OF A NOTICE OF PUBLIC HEARING AND BONDS TO BE ISSUED; PROVIDING FOR THE RUNNING OF A CONTEST PERIOD; AUTHORIZING THE EXECUTION BY THE AUTHORITY OF A GENERAL INDENTURE, A FIRST SUPPLEMENTAL INDENTURE, AN ANNUALLY RENEWABLE MASTER LEASE AGREEMENT, A PRELIMINARY OFFICIAL STATEMENT (AS NEEDED), AN OFFICIAL STATEMENT (AS NEEDED), A BOND PURCHASE AGREEMENT, SECURITY DOCUMENTS, AND OTHER DOCUMENTS NECESSARY FOR THE ISSUANCE OF THE BONDS; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY FOR THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS RESOLUTION; AND RELATED MATTERS.

WHEREAS, pursuant to the provisions of the Local Building Authority Act, Title 17D, Chapter 2, Utah Code Annotated 1959, as amended, and the Local Government Bonding Act, Title 11, Chapter 14, Utah Code Annotated, as amended (collectively, the “Act”), the Governing Board of the Municipal Building Authority of Tooele City, Utah (the “Authority”), has the power to issue its Lease Revenue Bonds, Series 2018 (the “Series 2018 Bonds”) (to be issued in one or more series and with such other series or title designation(s) as may be determined by the Authority) for the purpose of (a) financing the acquisition, construction, and equipping of a new police facility, and related improvements (the “Project”), (b) funding any required deposit to a debt service reserve fund, (c) funding any required capitalized interests during the construction period of the Project, and (d) paying costs of issuance of the Series 2018 Bonds; and,

WHEREAS, the Act provides for the publication of a Notice of Public Hearing and Bonds to Be Issued, and the Authority desires to call a public hearing and to publish such notice at this time in compliance with the Act with respect to the Series 2018 Bonds; and,

WHEREAS, there has been presented to the Board at this meeting the form of (a) a General Indenture of Trust (the “General Indenture”) and a First

Supplemental Indenture of Trust (the “First Supplemental Indenture” and collectively with the General Indenture, the “Indenture”), (b) a Master Lease Agreement (the “Master Lease”), (c) a Leasehold Deed of Trust and Assignment of Rents (“Deed of Trust”), and (d) a Ground Lease Agreement (the “Ground Lease”); and

WHEREAS, there has been presented to the Board at this meeting a form of a Bond Purchase Agreement (the “Bond Purchase Agreement”) to be entered into between the Authority, the City, and the underwriter or the purchaser selected by the Designated Officers (defined below) for the Series 2018 Bonds (the “Underwriter/Purchaser”), in substantially the form attached hereto as Exhibit F, in the event that the Series 2018 Bonds are not sold pursuant to a public bid with an official notice of bond sale; and,

WHEREAS, in the event that the Designated Officers (defined below) determine that it is in the best interests of the Authority to publicly offer all or a portion of the Series 2018 Bonds, the Authority desires to authorize the use and distribution of one or more of a Preliminary Official Statement (the “Preliminary Official Statement”), and to approve one or more of a final Official Statement (the “Official Statement”) in such forms as may be presented to the Authority at a later date, as necessary, and other documents relating thereto; and,

WHEREAS, in order to allow the Authority (with the consultation and approval of the Authority’s municipal advisor, Lewis Young Robertson & Burningham, Inc. (the “Municipal Advisor”)) flexibility in setting the pricing date of the Series 2018 Bonds to optimize debt service costs to the Authority, the Board desires to grant to (a) the Mayor of Tooele City, Utah, (b) the Chair of the Authority (who is the Chair of the Tooele City Council), and (c) the Finance Director of Tooele City, Utah (the “Designated Officers”) the authority to approve the final interest rates, principal amounts, terms, maturities, redemption features, and purchase price at which the Series 2018 Bonds shall be sold, to determine whether all or a portion of the Series 2018 Bonds should be sold pursuant to a private placement or a public offering (including via a negotiated underwriter or public bid), and to set forth the final terms of the Series 2018 Bonds, and any changes with respect thereto from those terms which were before the Board at the time of adoption of this Resolution, provided such terms do not exceed the parameters set forth for such terms in this Resolution (the “Parameters”); and,

WHEREAS, the City Council of Tooele City, Utah (the “City”), by its Resolution dated the date hereof (the “City Resolution”) has or is expected to authorize, approve, and direct the execution of the Master Lease, the Ground Lease, and the Bond Purchase Agreement by the City and to authorize the issuance of the Series 2018 Bonds and the financing of the Project by the Authority and to further authorize the execution of the Master Lease, the Ground Lease, the Bond Purchase Agreement, the General Indenture, and the First Supplemental Indenture and certain other acts to be taken by the Authority in connection therewith; and,

WHEREAS, there has been presented to the Board at this meeting a certificate demonstrating that the useful life of the Project exceeds the final maturity of the Series 2018 Bonds:

NOW, THEREFORE, it is hereby resolved by the Governing Board of the Municipal Building Authority of Tooele City, Utah, as follows:

Section 1. The Board hereby finds and determines that it is in the best interests of the Authority and its residents to issue not more than Nine Million Dollars (\$9,000,000) aggregate principal amount of the Authority's Lease Revenue Bonds, Series 2018, to bear interest at a rate of not to exceed five percent (5.0%) per annum, to mature in not more than thirty-two (32) years from their date or dates, and to be sold at a price not less than ninety-seven percent (97%) of the total principal amount thereof for the purpose of (i) financing the construction of the Project, (ii) funding any required deposit to a debt service reserve fund, and (iii) paying costs of issuance, all pursuant to this resolution (this "Resolution"), the General Indenture and First Supplemental Indenture to be entered into at the time of issuance of the Series 2018 Bonds substantially in the forms attached hereto as Exhibit B, the Master Lease substantially in the form attached hereto as Exhibit C, the Deed of Trust, substantially in the form attached hereto as Exhibit D, and the Ground Lease, substantially in the form attached hereto as Exhibit E. The issuance of the Series 2018 Bonds shall be subject to the final approval of Bond Counsel and to the approval of the Attorney for the Authority.

Section 2. The final interest rate or rates for the Series 2018 Bonds shall be set by the Designated Officers, in consultation with the Municipal Advisor, at the rate or rates which, taking into account the purchase price offered by the Underwriter/Purchaser of the Series 2018 Bonds, will, in the opinion of the Designated Officers and the Municipal Advisor, result in the lowest cost of funding reasonably achievable given the manner of offering the Series 2018 Bonds at the time of the sale of the Series 2018 Bonds. The Designated Officers are each hereby authorized to select one or more Underwriter/Purchaser and to specify and agree as to the final principal amounts, terms, discounts, maturities, interest rates, redemption features, and purchase price with respect to the Series 2018 Bonds for and on behalf of the Authority, provided that such terms are within the Parameters set by this Resolution. The execution of the Bond Purchase Agreement or acceptance of the winning bid pursuant to an official notice of bond sale by the Chair or Vice Chair shall evidence the Designated Officers' approval.

Section 3. Should the Designated Officers determine to have the Series 2018 Bonds sold pursuant to a public offering, the Authority hereby authorizes the utilization of the Preliminary Official Statement (in such form as may be presented to the Council at a later date), in the marketing of the Series 2018 Bonds and hereby approves the Official Statement in substantially the same form as the Preliminary Official Statement. The Chair or Vice Chair is hereby authorized to execute the Official Statement evidencing its approval by the Authority.

Section 4. The Authority hereby authorizes, approves, and directs the leasing of the site of the Project by the City to the Authority in the manner provided in the Ground Lease, and the leasing of the Project by the Authority to the City in the manner provided in the Master Lease.

Section 5. The Indenture, the Master Lease, the Deed of Trust, the Ground Lease, the Preliminary Official Statement (including but not limited to the addition of an official notice of bond sale), the Official Statement, and the Bond Purchase Agreement are hereby authorized, approved, and confirmed. The Chair or Vice Chair and the Secretary are hereby authorized to execute and deliver the Indenture, the Master Lease, the Deed of Trust, the Official Statement, the Bond Purchase Agreement, and the Ground Lease, in substantially the same form and with substantially the same content as the forms presented at this meeting for and on behalf of the Authority with final terms as may be established for the Series 2018 Bonds by the Designated Officers within the Parameters set forth herein and with such alterations, changes, or additions as may be necessary or as may be authorized by Section 6 hereof.

Section 6. The Designated Officers and other appropriate officials of the Authority are authorized to make any alterations, changes, or additions to the Indenture, the Master Lease, the Deed of Trust, the Ground Lease, the Series 2018 Bonds, the Preliminary Official Statement (including but not limited to the addition of an official notice of bond sale), the Official Statement, the Bond Purchase Agreement, or any other document herein authorized and approved which may be necessary to conform the same to the final terms of the Series 2018 Bonds (within the Parameters set by this Resolution), to correct errors or omissions therein, to complete the same, to remove ambiguities therefrom, or to conform the same to other provisions of said instruments, to the provisions of this Resolution or any resolution adopted by the Board, or to the provisions of the laws of the State of Utah or the United States.

Section 7. The form, terms, and provisions of the Series 2018 Bonds and the provisions for the signatures, authentication, payment, registration, transfer, exchange, redemption, and number shall be as set forth in the Indenture. The Chair or Vice Chair and Secretary are hereby authorized and directed to execute and seal the Series 2018 Bonds and to deliver said Series 2018 Bonds to the Underwriter/Purchaser. The signatures of the Chair or Vice Chair and the Secretary may be by facsimile or manual execution.

Section 8. Upon their issuance, the Series 2018 Bonds will constitute special limited obligations of the Authority payable solely from and to the extent of the sources set forth in the Series 2018 Bonds and the Indenture. No provision of this Resolution, the Indenture, the Master Lease, the Deed of Trust, the Ground Lease, the Series 2018 Bonds, the Bond Purchase Agreement, the Preliminary Official Statement, the Official Statement, or any other instrument, shall be construed as creating a general obligation of the Authority, or of creating a general obligation of the City, the State of Utah or any political subdivision thereof, or as

incurring or creating a charge upon the general credit of the City or its taxing powers. Except as otherwise provided in the Master Lease, the City shall not be obligated to pay out of its funds, revenues, or accounts, or to make any payment in respect of the Series 2018 Bonds, Base Rentals, Additional Rentals, and Purchase Option Price pursuant to the Master Lease (as those terms are defined in the Master Lease). The obligation of the City to pay any such rentals, and the obligation of the Authority to pay the Series 2018 Bonds, will not constitute a general obligation or a debt of the City, the State of Utah, or any political subdivision of the State of Utah. The Series 2018 Bonds are not an indebtedness or a liability of the City or the State of Utah. The Authority has no taxing power.

Section 9. The Designated Officers and other appropriate officials of the Authority, and each of them, are hereby authorized and directed to execute and deliver for and on behalf of the Authority any or all additional certificates, documents and other papers (including, but not limited to, tax compliance procedures and security documents related to the Project) and to perform all other acts they may deem necessary or appropriate in order to implement and carry out the matters authorized in this Resolution and the documents authorized and approved herein.

Section 10. After the Series 2018 Bonds are delivered to the Underwriter/Purchaser, and upon receipt of payment therefor, this Resolution shall be and remain irrevocable until the Series 2018 Bonds are deemed to have been duly discharged in accordance with the terms and provisions of the Indenture.

Section 11. The Authority shall hold a public hearing on September 26, 2018, to receive input from the public with respect to the issuance of the Series 2018 Bonds, which hearing date shall be not less than fourteen (14) days after notice of the public hearing is (A) first published once a week for two consecutive weeks in the Tooele Transcript Bulletin, a newspaper of general circulation in the City, (B) published on the Utah Public Notice Website created under Section 63F-1-701 Utah Code Annotated 1953, as amended, and (C) posted on the Utah Legal Notices website (www.utahlegals.com) created under Section 45-1-101, Utah Code Annotated 1953, as amended. The Secretary shall also cause a copy of this Resolution (together with all exhibits hereto) to be kept on file in the office of the Secretary in Tooele, Utah, for public examination during the regular business hours of the City for a period of at least thirty (30) days from and after the last date of publication thereof. The Authority directs its officers and staff to publish a Notice of Public Hearing and Bonds to be Issued in substantially the following form:

NOTICE OF PUBLIC HEARING AND BONDS TO BE ISSUED

NOTICE IS HEREBY GIVEN that on September 5, 2018, the Governing Board (the "Board") of the Municipal Building Authority of Tooele City, Utah (the "Authority") adopted a resolution (the "Resolution") declaring its intention to issue its Lease Revenue Bonds, Series 2018 (the "Bonds") (to be issued in one or more series and with such other series or title designation(s) as may be determined by the Authority) pursuant to the Local Building Authority Act, Title 17D, Chapter 2, Utah Code Annotated 1953, as amended, and the Local Government Bonding Act, Title 11, Chapter 14, Utah Code Annotated 1953, as amended, and calling a public hearing to receive input from the public with respect to the issuance of the Bonds.

TIME, PLACE AND LOCATION OF PUBLIC HEARING

The Authority shall hold a public hearing on September 26, 2018, at the hour of 7:00 p.m. The location of the public hearing is 90 North Main Street, Tooele, Utah. The purpose of the public hearing is to receive input from the public with respect to (i) the issuance of the Bonds and (ii) any potential economic impact that the improvements, facility, or property financed in whole or in part with the proceeds of the Bonds may have on the private sector. All members of the public are invited to attend and participate.

PURPOSE FOR ISSUING THE BONDS

The Authority intends to issue the Bonds for the purpose of (i) financing the acquisition, construction, and equipping of a new police facility, and related improvements (the "Project"), (ii) funding any required deposit to a debt service reserve fund, (iii) funding any required capitalized interests during the construction period of the Project, and (iv) paying issuance expenses to be incurred in connection with the issuance of the Bonds.

PARAMETERS OF THE BONDS

The Authority intends to issue the Bonds in the principal amount of not to exceed Ten Million Dollars (\$9,000,000), to bear interest at a rate of not to exceed five percent (5.0%) per annum, to mature in not more than thirty-two (32) years from their date or dates, and to be sold at a price not less than ninety-seven percent (97%) of the total principal amount thereof.

The Bonds are to be issued and sold by the Authority pursuant to the Resolution, including as part of said Resolution, the draft of a General Indenture of Trust and a First Supplemental Indenture, (collectively, the "Indenture"), a Master Lease Agreement (the "Master Lease"), a Leasehold Deed of Trust and Assignment of Rents (the "Deed of Trust"), and a Ground Lease Agreement (the "Ground Lease"), which were before the Board and attached to the Resolution at the time of the adoption of the Resolution and said Indenture, Master Lease, Deed of Trust, and Ground Lease, and are to be adopted by the Board in such form and

with such changes thereto as shall be approved by the Board upon the adoption thereof; provided that the principal amount, interest rates, maturity, and discount of the Bonds will not exceed the maximums set forth above.

Copies of the Resolution, the Indenture, the Master Lease, the Deed of Trust, and the Ground Lease are on file in the office of the Secretary of the Authority located at 90 North Main Street, Tooele, Utah, where they may be examined during regular business hours of the Secretary from 8:00 a.m. to 5:00 p.m. Monday through Friday, for a period of at least thirty (30) days from and after the last date of publication of this notice.

SECURITY FOR THE SERIES 2018 BONDS

This Series 2018 Bonds are to be issued under and secured by and entitled to the protection of the Indenture, pursuant to which all base rentals payable by Tooele City, Utah (the "City") under the Master Lease and, if paid by the City, the Purchase Option Price, are assigned to secure the payment of principal of, interest on, and premium, if any on the Series 2018 Bonds. Additionally, a security interest in the Project shall be granted to the holders of this Series 2018 Bonds pursuant to the Master Lease, to further secure the Authority's obligations under the Indenture.

OUTSTANDING BONDS SECURED BY LEASE REVENUES

The Authority currently has \$0 of bonds outstanding secured by lease revenues.

OTHER OUTSTANDING BONDS OF THE AUTHORITY

Information regarding all of the Authority's outstanding bonds may be found in the City's audited financial report (the "Financial Report") at <https://reporting.auditor.utah.gov/searchreport>. For additional information, including any more recent than as of the date of the Financial Report please contact Glenn Caldwell, Finance Director, at (435) 843-2100.

TOTAL ESTIMATED COST

Based on an estimate of the current interest rate and financing plan, the estimated total debt service cost of the Bonds, if held until maturity is \$14,346,206.

NOTICE IS FURTHER GIVEN that a period of thirty (30) days from and after the last date of the publication of this notice is provided by law during which (i) any person in interest shall have the right to contest the legality of the Indenture, Master Lease, Deed of Trust, Ground Lease, or any provision made for the security and payment of the Bonds, and that after such time, no one shall have any cause of action to contest the regularity, formality or legality thereof for any cause whatsoever, and (ii) registered voters within the Authority, may sign a written petition requesting an election to authorize the issuance of the Series 2018 Bonds.

If written petitions which have been signed by at least twenty percent (20%) of the registered voters of the City are filed with the Authority during said thirty (30) day period, the Authority shall be required to hold an election to obtain voter authorization prior to the issuance of the Series 2018 Bonds. If fewer than twenty percent (20%) of the registered voters of the City file a written petition during said thirty (30) day period, the Authority may proceed to issue the Series 2018 Bonds without an election.

DATED this September 5, 2018.

/s/ Michelle Y. Pitt
Secretary

Section 12. The Authority hereby expresses its intent that funds of the City or the Authority may be advanced for Project costs and that it intends to reimburse such costs from proceeds of the Series 2018 Bonds.

Section 13. The Authority hereby reserves the right to opt not to issue the Series 2018 Bonds for any reason.

Section 14. All resolutions or parts thereof in conflict herewith are, to the extent of such conflict, hereby repealed and this Resolution shall be in full force and effect immediately upon its approval and adoption.

APPROVED AND ADOPTED this September 5, 2018.

(SEAL)

By: _____
Chair

ATTEST:

By: _____
Secretary

(Other business not pertinent to the foregoing appears in the minutes of the meeting.)

Upon the conclusion of all business on the Agenda, the meeting was adjourned.

(SEAL)

By: _____
Chair

ATTEST:

By: _____
Secretary

STATE OF UTAH)
 : ss.
COUNTY OF TOOELE)

I, Michelle Y. Pitt, the undersigned, duly qualified, and acting Secretary of the Governing Board (the "Board") of the Municipal Building Authority of Tooele City, Utah (the "Authority"), do hereby certify:

The foregoing pages are a true, perfect, and complete copy of the record of proceedings of the Board, had and taken at a lawful special meeting of said Board held at its regular meeting place in Tooele City, Utah, on September 5, 2018, commencing at the hour of 7:00 p.m., as recorded in the regular official book of the proceedings of the Authority kept in my office, and said proceedings were duly had and taken as therein shown, and the meeting therein shown was duly held, and the persons therein were present as said meeting as therein shown.

All members of the Board were duly notified of said meeting, pursuant to law.

I further certify that the Resolution, with all exhibits attached, was deposited in my office on September 5, 2018, and that pursuant to the Resolution, a Notice of Public Hearing and Bonds to be Issued was published (i) one time each week for two consecutive weeks (no less than 14 days before the public hearing date) in the Tooele Transcript Bulletin, in a newspaper having general circulation in Tooele City, Utah, with the affidavit of such publication attached hereto upon availability, (ii) on the Utah Public Notice Website created under Section 63F-1-701, Utah Code Annotated 1953, as amended, and (iii) on Utah Legal Notices website (www.utahlegals.com) created under Section 45-1-101, Utah Code Annotated 1953, as amended.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of said Authority this September 5, 2018.

(SEAL)

By: _____
Secretary

EXHIBIT A

CERTIFICATE OF COMPLIANCE WITH OPEN MEETING LAW

I, Michelle Y. Pitt, the undersigned Secretary of the Governing Board of the Municipal Building Authority of Tooele City, Utah (the "Authority"), do hereby certify, according to the records of the Authority in my official possession, and upon my own knowledge and belief, that in accordance with the requirements of Section 52-4-202, Utah Code Annotated 1953, as amended, I gave not less than twenty-four (24) hours public notice of the agenda, date, time, and place of the September 5, 2018, public meeting held by the Authority as follows:

(a) By causing a Notice, in the form attached hereto as Schedule 1, to be posted at the principal offices of the Authority on _____, 2018, at least twenty-four (24) hours prior to the convening of the meeting, said Notice having continuously remained so posted and available for public inspection until the completion of the meeting;

(b) By causing a copy of such Notice, in the form attached hereto as Schedule 1, to be delivered to the Tooele Transcript Bulletin on _____, 2018, at least twenty-four (24) hours prior to the convening of the meeting; and

(c) By causing a copy of such Notice, in the form attached hereto as Schedule 1, to be posted on the Utah Public Notice Website (<http://pmn.utah.gov>) at least twenty-four (24) hours prior to the convening of the meeting.

The Authority meets on an "as needed" basis.

IN WITNESS WHEREOF, I have hereunto subscribed my official signature this September 5, 2018.

(SEAL)

By: _____
Secretary

SCHEDULE 1
NOTICE OF MEETING

(attach Proof of Publication of
Notice of Bonds to be Issued)

EXHIBIT B

FORM OF INDENTURE

(See Transcript Document Nos. ____ and ____)

EXHIBIT C

FORM OF MASTER LEASE

(See Transcript Document No. ____)

EXHIBIT D

FORM OF DEED OF TRUST

(See Transcript Document No. ____)

EXHIBIT E

FORM OF GROUND LEASE

(See Transcript Document No. ____)

EXHIBIT F

FORM OF BOND PURCHASE AGREEMENT

(See Transcript Document No. ____)